



# BRUNELLO CUCINELLI

## CONSOLIDATED STATEMENT OF FINANCIAL POSITION AT 31 DECEMBER 2021

(Euro/000)	December 31, 2021	related parties	December 31, 2020	related parties
<b>Non-current assets</b>				
Goodwill	7,045		7,045	
Right of use	504,968	4,677	470,197	5,193
Intangible assets	13,070		12,136	
Property, plant and equipment	166,033	12,517	150,254	17,487
Investment property	6,593		4,179	
Non-current financial assets for leases	3,886		402	
Other non-current financial assets	13,538	32	11,039	32
Deferred tax asset	49,546		35,368	
Non-current derivative financial assets	125		-	
<b>Total non-current assets</b>	<b>764,804</b>		<b>690,620</b>	
<b>Current assets</b>				
Inventories	199,266		208,347	
Trade receivables	72,809	52	78,871	51
Tax receivables	1,735		3,871	
Other receivables and other current assets	29,010		20,068	
Current financial assets for leases	2,633		173	
Other current financial assets	80		11	
Cash and cash equivalents	98,003		72,834	
Current derivative financial instruments	161		4,935	
<b>Total current assets</b>	<b>403,697</b>		<b>389,110</b>	
<b>Total assets</b>	<b>1,168,501</b>		<b>1,079,730</b>	

(Euro/000)	December 31, 2021	related parties	December 31, 2020	related parties
<b>Shareholders' equity</b>				
<b>Shareholders' equity attributable to parent company shareholders</b>				
Share capital	13,600		13,600	
Share-premium Reserve	57,915		57,915	
Reserves	191,304		220,670	
Net income for the period	53,322		(33,216)	
<b>Total shareholders' equity attributable to owners of the parent</b>	<b>316,141</b>		<b>258,969</b>	
<b>Shareholders' equity attributable to non-controlling interests</b>				
Capital and reserves attributable to non-controlling interests	3,286		988	
Net income for the period attributable to non-controlling interests	2,973		1,147	
<b>Total shareholders' equity attributable to non-controlling interests</b>	<b>6,259</b>		<b>2,135</b>	
<b>Total shareholders' equity</b>	<b>322,400</b>		<b>261,104</b>	
<b>Non-current liabilities</b>				
Employees termination indemnities	3,044		3,108	
Provisions for risks and charges	2,400		937	
Non-current payables towards banks	73,676		60,133	
Financial liabilities for non-current leases	469,753	4,595	436,956	5,115
Other Financial liabilities	1,178		-	
Other non-current liabilities	788		60	
Deferred Tax liabilities	8,575		6,402	
Non-current derivative financial instruments liabilities	-		217	
<b>Total non-current liabilities</b>	<b>559,414</b>		<b>507,813</b>	
<b>Current liabilities</b>				
Trade payables	102,654	621	91,412	550
Current payables towards banks	43,375		105,007	
Financial liabilities for current leases	79,610	541	75,412	516
Current financial liabilities	2,649		799	
Income tax payables	12,242		2,621	
Other current liabilities	39,203	717	35,071	2,552
Current derivative financial instruments	6,954		491	
<b>Total current liabilities</b>	<b>286,687</b>		<b>310,813</b>	
<b>Total liabilities</b>	<b>846,101</b>		<b>818,626</b>	
<b>Total equity and liabilities</b>	<b>1,168,501</b>		<b>1,079,730</b>	