



BRUNELLO CUCINELLI

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Comunicato Stampa

BRUNELLO CUCINELLI: Fedone s.r.l. ha completato la cessione di una quota di minoranza di azioni Brunello Cucinelli S.p.A.

Solomeo, 29 gennaio 2015 - Fedone S.r.l. rende noto di aver completato la cessione di n. 3.494.000 azioni della Brunello Cucinelli S.p.A., pari al 5,14% del capitale della Società per un controvalore complessivo pari a Euro 62.892.000.

L'operazione è stata effettuata attraverso una procedura di *accelerated book building* riservata a investitori istituzionali e si è chiusa ad un prezzo di Euro 18,00 per azione. Il regolamento dell'operazione (consegna dei titoli e pagamento del corrispettivo) avverrà in data 3 febbraio 2015.

BofA Merrill Lynch ha agito in qualità di *Sole Bookrunner* per l'operazione.

A seguito del completamento dell'operazione, Fedone detiene il 57% del capitale sociale della Società; Fundita S.r.l. e Progetto Novantuno S.r.l. detengono rispettivamente il 2% e lo 0,1% del capitale della Società.

Per ulteriori informazioni si veda il comunicato stampa pubblicato in data odierna con cui è stato annunciato l'avvio dell'operazione.

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