



BRUNELLO CUCINELLI

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Comunicato Stampa

BRUNELLO CUCINELLI: Fedone S.r.l. ha completato la cessione di n. 646.000 azioni ordinarie Brunello Cucinelli S.p.A., pari allo 0,95% del capitale sociale, ad un prezzo di euro 47,20 per azione

Il Cav. Lav. Brunello Cucinelli, Presidente esecutivo della Brunello Cucinelli S.p.A. nonché Presidente e Amministratore Delegato di Fedone S.r.l., ha così commentato:

*«Il fine di questa piccola ma importante operazione è ancora una volta dettato dal grande amore per la **custodia** e la vita di questo luogo e delle sue genti che è **Solomeo**, luogo della mia anima da me definito: **Borgo del Cashmere e dell'Armonia**.*

*Questa raccolta fondi permetterà alla mia Famiglia e alla nostra Fondazione, di realizzare un'opera **straordinaria** nel nostro piccolo borgo, un'opera che io definisco un "**progetto a mille anni**".*

*Questo progetto rientra da sempre in quell'idea di custodire ed abbellire l'umanità. Con quotidiana convinzione ribadisco con forza la mia volontà e della mia Famiglia di rimanere nel **lunghissimo periodo** azionisti della società, mantenendo la **maggioranza assoluta delle azioni**. Da qui vorrei augurare alla mia comunità e alla mia Famiglia, che **il Creato vegli su di loro**.»*

Solomeo, 14 luglio 2021 - Facendo seguito al comunicato stampa diffuso oggi, 14 luglio, Fedone S.r.l. ("Fedone") rende noto di avere completato con successo la cessione di complessive n. 646.000 azioni ordinarie Brunello Cucinelli S.p.A. (la "**Società**"), pari allo 0,95% del capitale sociale della Società, ad un prezzo per azione pari ad Euro 47,20 e per un controvalore complessivo di circa Euro 30 milioni.

L'operazione è stata effettuata attraverso una procedura di *accelerated bookbuilding* riservata a investitori qualificati in Italia e istituzionali all'estero. Il regolamento dell'operazione (consegna dei titoli e pagamento del corrispettivo) avverrà in data 19 luglio 2021.

Mediobanca – Banca di Credito Finanziario S.p.A. ha agito in qualità di *Sole Bookrunner* dell'operazione.

A seguito del completamento dell'operazione Fedone S.r.l. detiene complessive n. 34.034.000 azioni ordinarie della Società, pari al 50,05% del capitale sociale della stessa.

Per ulteriori informazioni si veda il comunicato stampa con cui è stato annunciato l'avvio dell'operazione.



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