



BRUNELLO CUCINELLI

CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 31 DECEMBER 2024

<i>(Euro/000)</i>	December 31, 2024	<i>of which with related parties</i>	December 31, 2023	<i>of which with related parties</i>
NON-CURRENT ASSETS				
Right of use	611,641	1,185	501,051	1,515
Intangible assets	16,432	125	13,824	
Property, plant and equipment	268,840	18,411	213,036	19,161
Investment property	9,766		10,072	
Non-current financial lease receivables	2,421		3,272	
Other non-current financial assets	44,588	15,348	32,529	13,990
Deferred tax asset	103,273		79,503	
Non-current derivative financial assets	53		243	
TOTAL NON-CURRENT ASSETS	1,057,014		853,530	
CURRENT ASSETS				
Inventories	369,953		287,291	
Trade receivables	82,092	150	78,170	179
Tax receivables	3,955		290	
Other receivables and other current assets	46,635		41,107	
Current financial lease receivables	945		2,954	
Other current financial assets	695		883	
Cash and cash equivalents	182,050		106,944	
Current derivative financial assets	1,554		8,711	
TOTAL CURRENT ASSETS	687,879		526,350	
TOTAL ASSETS	1,744,893		1,379,880	
<i>(Euro/000)</i>	December 31, 2024	<i>of which with related parties</i>	December 31, 2023	<i>of which with related parties</i>
SHAREHOLDERS' EQUITY				
SHAREHOLDERS' EQUITY ATTRIBUTABLE TO PARENT COMPANY SHAREHOLDERS				
Share capital	13,600		13,600	
Share-premium Reserve	57,915		57,915	
Other reserves	298,945		255,659	
Net profit attributable to parent company shareholders	119,478		114,617	
TOTAL SHAREHOLDERS' EQUITY ATTRIBUTABLE TO PARENT COMPANY SHAREHOLDERS	489,938		441,791	
SHAREHOLDERS' EQUITY ATTRIBUTABLE TO NON-CONTROLLING INTEREST				
Capital and reserves attributable to non-controlling interests	7,620		2,630	
Net profit attributable to non-controlling interests	9,035		9,192	
TOTAL SHAREHOLDERS' EQUITY ATTRIBUTABLE TO NON-CONTROLLING INTEREST	16,655		11,822	
TOTAL SHAREHOLDERS' EQUITY	506,593		453,613	
NON-CURRENT LIABILITIES				
Employee benefit liabilities	3,836		3,672	
Provisions for risks and charges	3,372		3,023	
Non-current payables towards banks	155,192		22,160	
Non-current financial lease liabilities	572,715	968	460,397	1,325
Non-current financial liabilities	3,270		2,772	
Other non-current liabilities	136		209	
Deferred Tax liabilities	7,924		10,256	
Non-current derivative financial liabilities	1,296		-	
TOTAL NON-CURRENT LIABILITIES	747,741		502,489	
CURRENT LIABILITIES				
Trade payables	169,217	5,208	166,244	11,638
Current payables towards banks	124,676		86,943	
Current financial lease liabilities	106,134	356	97,498	350
Current financial liabilities	1,244		2,098	
Income tax payables	6,723		14,367	
Other current liabilities	65,694	900	55,641	995
Current derivative financial liabilities	16,871		987	
TOTAL CURRENT LIABILITIES	490,559		423,778	
TOTAL LIABILITIES	1,238,300		926,267	
TOTAL SHAREHOLDERS' EQUITY AND LIABILITIES	1,744,893		1,379,880	